

Evaluating AI Vendors for Your Law Firm

Use this checklist to vet your Al software vendors and ensure they meet your security and compliance standards.

Where is my data going as part of your partnership with the AI model?	How is my data being used by your software application?
☐ Will you retain my data?	☐ Is my client data isolated?
☐ Will my data be used for training?	Is my client data secure?
Where is my data being stored?	What are my data retention
☐ How is my data encrypted?	and deletion rights?
☐ Is it encrypted in transit & at rest?	Are you GDPR compliant?
☐ Is there data segregation?	Are you CCPA compliant?
What security safeguards are you taking to assess risk?	What are you doing to stay on the forefront of AI?
What are your access control policies?	
☐ What is your security audit frequency?	
☐ When was your last third-party penetration test?	



